

GREAT FUTURES START **HERE.**



To Whom It May Concern:

Thank you for your interest in making a gift of Stock or securities to the Boys & Girls Club of Newport County. Your support is greatly appreciated and can be beneficial for both you and the Club, potentially providing donor tax advantages, including avoidance of capital gains tax.

Gifts of Stock, Securities and Mutual Funds

A gift of stocks or securities can be transferred to the Boys & Girls Clubs of Newport County account by ***providing the following transfer instructions to your broker as follows:***

Charles Schwab & Co., Inc.
DTC clearing #0164, Code 40
A/C#: 1768-8232
Account Name: Boys & Girls Clubs of Newport County
Boys & Girls Club EIN: 05-0281572

The gift date for this contribution is the date of receipt in the Boys & Girls Clubs' account. If you have any questions or would like further assistance in completing the process, please feel free to contact me. My staff will be happy to assist you in completing the transaction.

To ensure proper credit and gift designation, ***please notify Kelley Coen, Chief Advancement Officer at the Boys & Girls Club of Newport County*** of your impending transfer prior to initiating the transaction, as well as how you would like your gift to be allocated:

By mail: Kelley Coen, Chief Advancement Officer
Boys & Girls Clubs of Newport County
95 Church Street, Newport, RI 02840
(401) 847-6927

By email: kcoen@bgcnewport.org

I would be pleased to give you a tour of our facility at your convenience. It is important for our donors to see the great things happening at the Club thanks to their generosity and support. Again, please accept my sincere thanks.

Sincerely,

A handwritten signature in black ink, appearing to read "Kelley Coen".

Kelley Coen,
Chief Advancement Officer